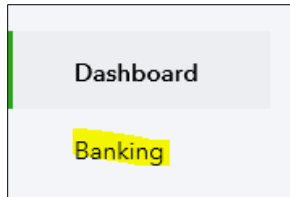## Update Bank Accounts in QuickBooks Online
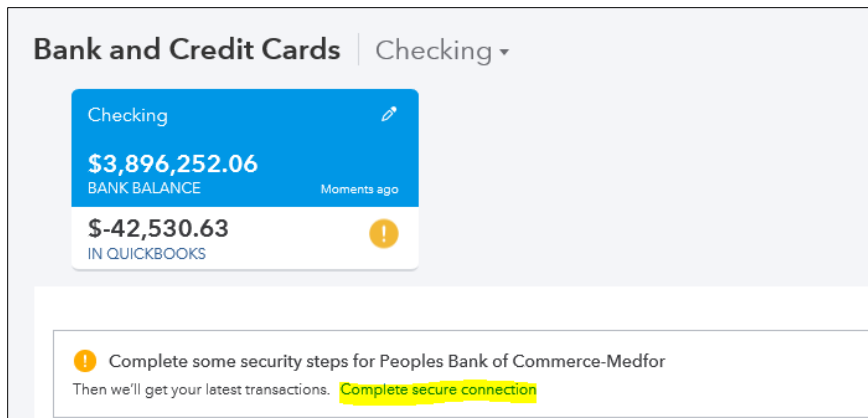
1. Log into QuickBooks
2. Click on Banking

Dashboard

Banking

3. Click Update

Update ▼ | Add account
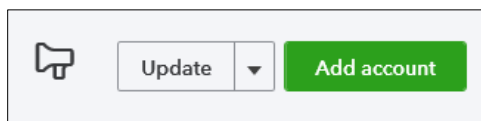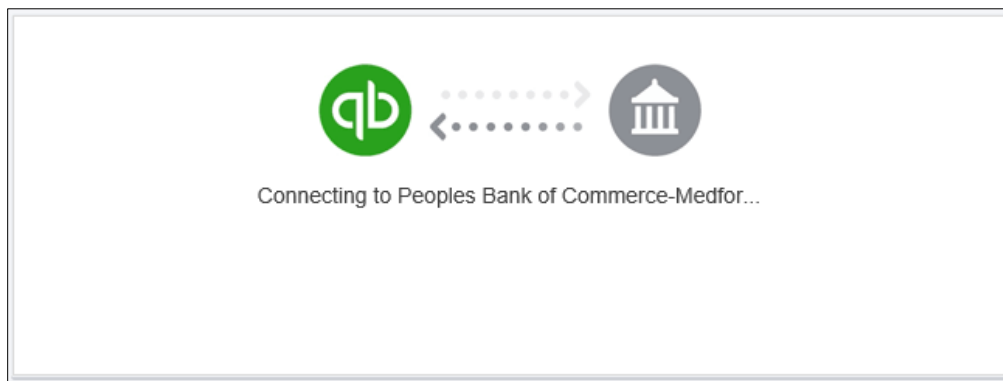
4. If QuickBooks needs to re-validate your online banking information you will get a notice. Click on Complete Secure Connection

Bank and Credit Cards | Checking ▼

Checking

$3,896,252.06
BANK BALANCE   Moments ago

$-42,530.63
IN QUICKBOOKS

⚠ Complete some security steps for Peoples Bank of Commerce-Medfor
Then we'll get your latest transactions. Complete secure connection

5. QuickBooks will connect to online banking

Connecting to Peoples Bank of Commerce-Medfor...

6. Answer one of the three security questions you setup when logging into online banking

Fix your connection
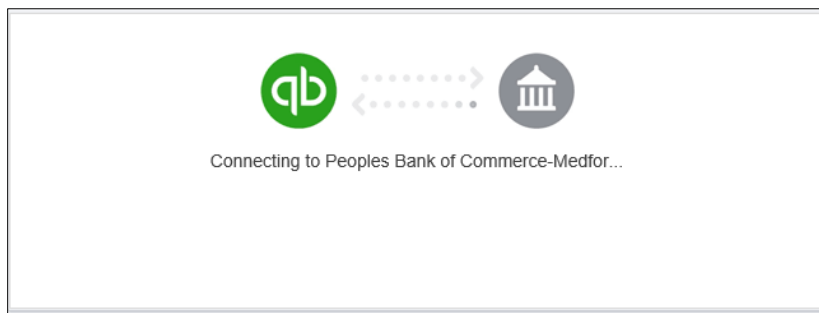
Peoples BANK
Peoples Bank of Commerce-Medford
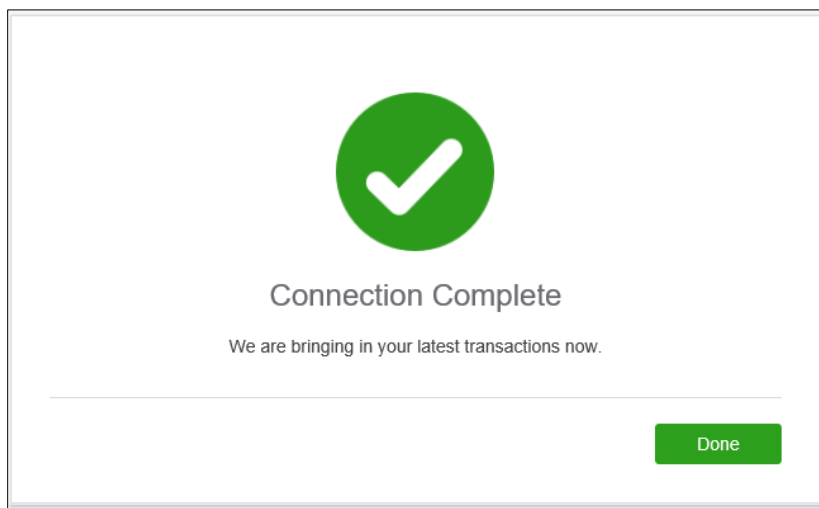https://www.peoplesbank.bank/
541-776-5350

To keep your accounts safe, Peoples Bank of Commerce-Medford is asking for info only you should know.

What is your oldest sibling's middle name?

| |

[Connect]

7. QuickBooks will then connect to online banking

qb ·········> 🏛
 <········ ·

Connecting to Peoples Bank of Commerce-Medfor...

8. Click Done

✓

Connection Complete

We are bringing in your latest transactions now.

[Done]

9. Any new online banking transactions will be brought into QuickBooks Online

10. Review and add the transactions brought over from online banking